

**FORMULIR PENGKINIAN DATA NASABAH  
(CUSTOMER DATA INFORMATION FORM)**

Pada hari ini \_\_\_\_\_ tanggal \_\_\_\_\_ Saya selaku nasabah/ pihak yang mewakili nasabah PT Reliance Manajer Investasi yang bertanda tangan di bawah ini:

*Today, \_\_\_\_\_ dated \_\_\_\_\_ I as a customer/ authorize person to represent the customer of PT Reliance Manajer Investasi and undersigned below:*

Nama nasabah/ *Client name* : \_\_\_\_\_

Kode nasabah/ *Client code* : \_\_\_\_\_

Menyatakan tidak ada perubahan data/ informasi/ dokumen pendukung nasabah  
*Stated there is no changing of client data/ information/ supported documents*

Menyatakan ada perubahan data/ informasi/ dokumen pendukung nasabah seperti dokumen pendukung KTP-EI/ Passport/ KITAS untuk nasabah individu, SKD/ SIUP/ TDP/ lain-lain untuk nasabah institusi.  
*Stated that there is/ are changing of client data/ information/ supported documents such as KTP-EI/ Passport/ KITAS (for individual client), new Article of Association, corporate license, etc. (for institution client)*

Tanda tangan nasabah/ *Client signature*

\_\_\_\_\_

## FORMULIR PENGKINIAN DATA NASABAH (CUSTOMER DATA INFORMATION FORM)

### NASABAH INSTITUSI/ INSTITUTION CUSTOMER

DATA UMUM / GENERAL PARTICULARS				
1.	Nama Institusi/ <i>Institutional Name*</i>	:		
2.	No. Izin/ <i>License Number*</i> : a) Nomor Izin terbaru (SIUP) b) Nomor Izin Terbaru (TDP) c) Nomor Izin Terbaru (SKD) Nomor izin usaha dari instansi berwenang/ <i>License number from authorized council</i>	:		
3.	Bidang usaha atau kegiatan/ <i>Field of business or business activity</i>	:		
4.	Tempat dan tanggal pendirian/ <i>Place and date of establishment</i>	:		
5.	Alamat Korespondensi / <i>Correspondent Address*</i> <i>(If different from the Registered Address)</i>	:		
	No Telp / <i>Phone No.*</i>	:	Hand phone	:
	Alamat E-mail / <i>E-mail Address*</i>	:	No Fax / <i>Fax No.</i>	:
INFORMASI PIHAK INSTITUSI BERWENANG/ INSTITUTIONAL AUTHORIZED PERSON INFORMATION				
Authorized Person 1			Authorized Person 2	
6.	Nama/ <i>Name*</i>	:	Nama/ <i>Name*</i>	:
7.	Jabatan/ <i>Position*</i>	:	Jabatan/ <i>Position*</i>	:
8.	No Telp/ <i>Phone No.*</i>	:	No Telp/ <i>Phone No.*</i>	:
9.	Alamat E-mail/ <i>E-mail Address*</i>	:	Alamat E-mail/ <i>E-mail Address*</i>	:
10.	No. Identitas/ <i>Identity Number*</i>	:	No. Identitas/ <i>Identity Number*</i>	:
11.	Nomor NPWP / <i>Tax Id No.*</i>	:	Nomor NPWP / <i>Tax Id No.*</i>	:
INFORMASI NASABAH/ CUSTOMER'S INFORMATIONS				
12.	Bank*	:		
13.	Nama Pemilik Rekening/ <i>Acc. Name*</i>	:		
14.	Nomor Rekening/ <i>Acc. Number*</i>	:		
15.	Mata Uang/ <i>Account Currency*</i>	:		

**FORMULIR PENGKINIAN DATA NASABAH  
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**DOKUMEN PENDUKUNG (SUPPORTING DOCUMENTS)**

1. Fotokopi No. izin SIUP, TDP, SKD (*Certified true copy of License Number*)
2. Fotokopi identitas Nasabah, serta pemilik manfaat (*Beneficial Owner*) jika ada pemilik manfaat (*Certified true copies of ID Cards Customer, and ID Cards Beneficial Owner (If any)*)

**PERNYATAAN / DECLARATION**

Dengan ditandatanganinya Formulir pengkinian data nasabah perorangan ini, Kami menegaskan bahwa informasi yang Kami berikan adalah benar dan sah. Kami bertanggung jawab penuh atas segala akibat yang timbul atas kesalahan pencantuman data tersebut (jika ada).

*By signing this Customer Data Update Form, We assert that the information we provide is correct and valid. We are fully responsible for all consequences arising from misstatement of information (if any).*

\_\_\_\_\_  
Tempat / Place

\_\_\_\_\_  
Tanggal / Date

\_\_\_\_\_  
Nama dan Tandatangan / Name and Signature

FOR OFFICIAL USE ONLY

THIS PART TO BE COMPLETED BY MARKETING PT RELIANCE MANAJER INVESTASI

<i>Phone/Visit By:</i>	<i>Approved By</i>
<i>Name :</i> <i>Date :</i>	<i>Name :</i> <i>Date :</i>